Ariel started her career in the financial industry in 2010 and is dedicated to her continuing education and developing skill set in our ever-changing investment industry. As a licensed Investment Associate, her role on the team is to support and maintain the deep respect and commitment of care to our client relationships. She will be assisting with both the administration of our business and with trading execution. As the mother of 2 sporty kids, when she isn't working, she is running from the hockey rink, to the dance studio, to the batting cages, and everywhere in between. In the rare moments of quiet, she'll be nose deep in a book, and dreaming of her favourite kind of rainy days on Vancouver Island.





2019 Awards of Excellence

Wealth Management Excellence Alberta & Okanagan 2018 Awards of Excellence

Investment Advisor of the Year Alberta & Okanagan