

Jeremy joined National Bank Financial Wealth Management through the acquisition of Wellington West Capital Inc. in 2010. As a Senior Investment Advisor and Senior Vice President, he is passionate about fostering a mutual learning experience for his team and translating that into favorable results for clients.

His solid experience in the financial industry has given him a depth of knowledge and quiet confidence which his clients have come to trust and appreciate, resulting in long-standing relationships over the past 20 years.

Jeremy is a charter member of National's Investment Advisory Council which liaises with senior management to provide integral input and feedback. He is also a proud member of a fraternal organization and is a supporter of numerous charitable organizations in and around Calgary.

Married to an amazing lady and blessed with two boys who are active in lacrosse, soccer, basketball and mixed martial arts, Jeremy has also found time over the past decade to coach young athletes, imparting the sports/life philosophy of "with effort comes reward". Having experienced the rewards that come with effort and discipline in his own life, Jeremy now finds it extremely satisfying as a mentor to watch as others embrace these lessons as well.



2019 Awards of Excellence

Wealth Management Excellence  
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2018 Awards of Excellence

Investment Advisor of the Year  
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