

Summary table of the most common tax slips

This table lists the various Canadian slips and forms that may be needed to prepare your income tax return. Since these documents reflect the transactions and income recorded during the year, some may not apply to your situation. Before completing your tax return, please ensure that you have received all your slips to avoid having to file an amended return.

	Type of income / fee	Tax slip / report	Mailing deadline ¹	Received
Non-registered	Dividends, interest and foreign income	T5 / RL-3	February 29, 2024	<input type="checkbox"/>
	Dividends, received and paid interest, foreign income and fees	Investment Income Summary	February 29, 2024 ³	<input type="checkbox"/>
	Realized gains and losses	T5008 / RL-18 and Trading Summary	February 29, 2024	<input type="checkbox"/>
	Income from strip coupons	Accumulated Interest	February 29, 2024 ³	<input type="checkbox"/>
	Trust income ²	T3 / RL-16 and Summary of Trust Income	March 31, 2024	<input type="checkbox"/>
	Limited partnership	T5013 / RL-15	March 31, 2024	<input type="checkbox"/>
Registered	Withdrawal from a registered account		February 29, 2024	
	› RRSP	T4RSP / RL-2		<input type="checkbox"/>
	› RRIF / LRIF / LIF	T4RIF / RL-2		<input type="checkbox"/>
	› RESP / RDSP	T4A / RL-1		<input type="checkbox"/>
	› FHSA ⁴	T4FHSA / RL-32		<input type="checkbox"/>

1 Mailing deadline stipulated by the government.

2 As previously stated, a personalized summary helps you make sure you have received all your slips.

3 This summary is not required by the government but National Bank Financial will issue it by the indicated date, if applicable.

4 The T4FHSA and RL-32 also include contributions.

RRSP contributions	First 60 days of 2023	Should have been received by March 2023	<input type="checkbox"/>
	Remainder of 2023	Should be received in January 2024	<input type="checkbox"/>
	First 60 days of 2024	Should be received in March 2024	<input type="checkbox"/>



National Bank Financial – Wealth Management (NBFWM) is a division of National Bank Financial Inc. (NBF), as well as a trademark owned by National Bank of Canada (NBC) that is used under licence by NBF. NBF is a member of the Canadian Investment Regulatory Organization (CIRO) and the Canadian Investor Protection Fund (CIPF), and is a wholly owned subsidiary of NBC, a public company listed on the Toronto Stock Exchange (TSX: NA).

The information and the data supplied in the present document, including those supplied by third parties, are considered accurate at the time of their printing and were obtained from sources which we considered reliable. We reserve the right to modify them without advance notice. This information and data are supplied as informative content only. No representation or guarantee, explicit or implicit, is made as for the exactness, the quality and the complete character of this information and these data. There may be additional tax documents which are not referenced in this report which could be issued to you, depending on your situation. The present document aims at supplying with the information of general order and must be considered on no account as offering advice in investment, financial, fiscal, accounting or legal matter.

© National Bank of Canada, 2023. All rights reserved. Any reproduction, in whole or in part, is strictly prohibited without the prior written consent of National Bank of Canada.