Access Online Services



Go to the National Bank Financial - Wealth Management website and click on the «CLIENT ACCESS» icon. <u>https://nbfwm.ca/</u>



When you log in for the first time, you will need your 8 digits user ID and your temporary password.

Hello	
Access your account	
Your username	
Remember me	
Your password	0
Forgot your password?	

IMPORTANT : All letters of the temporary password are lowercase.

TIPS AND TRICKS : Check the « Remember me » box if you want your user code to be stored in memory on your computer for your next login.



If it is your first access:

You must choose your new password from 8 to 25 characters including at least 1 digit and at least one lowercase letter.

> Enter your temporary password.

> Enter your new password in both sections (left and right to confirm).

welcome (c	your	Online Services	
1. Access your Online Services	2. The agr	sement View my portfolio	
Define password			
Please write down your username and choos	e a new pas	ssword. This information must remain confident	ial.
Your username			
Your 8 digits user code			
New password			
Current password			
Current password Enter your temporary p	assword (în	Lowercase)	0
Current password <i>Enter your temporary p</i> New password*	assword (in	Lowercase)	0
Current password Enter your temporary p New password* Enter your new alphanumeric password	assword (in	lowercase) Confirm your new password* Enter your new alphanumeric password	0
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Current password Enter your temporary p New password* Enter your new alphanumeric password 8 to 25 characters Include at least one numeral	assword (in	lowercase) Confirm your new password* Enter your new alphanumeric password	0

Tips and tricks: Click on the ^(®) to see the characters of your password.

You must choose three « Security Questions and Answers » in order to offer you the possibility of obtaining a new password, in case you forget it.

1. Access your Online Services Cret questions and answers Why do I need to complete this section? stion 1* lect a question	2. The og	reement	View my portfolio
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lect a question	-		
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When this box appears, click on the button

Consult and accept the agreement

in order to be able to read and accept the terms of use

Welcome	e to your Online S	Services
1. Access your Online Services	2. The agreement	View my portfolio
Before proceeding to you agreement.	r investment portfolio, p	lease accept the user
O User agreement		
Consult and accept the agreemen	at the second	
Previous		Continue

To accept the User Agreement, you must scroll down the text and click on

the button Accept and continue .

	FINANCIAL WEALTH MANAGEMENT	
	User agreement	
Terms	and Conditions of Use of the Online Services	
In this agreement, NBF mean through its National Bank Fin respective successors and/or the account holder and all ac NBF's [name of PCIS: Online agree to comply with the term Online Services, and the serv	Is National Bank Financial Inc. with which You have opened an account ancial – Wealth Management division, as well as its affiliates, and its assigns, in this document, the terms "Your", "Your", or the "User" refer to count holders in a joint account, if applicable. By registering and using Services or My Portfolio Plus] website (the "Online Services"), You is and conditions, and any amendments thereto, governing the use of the rices and information accessible through it.	ĺ
These terms and conditions or accessible at all times through	of use of the Online Services (the "Terms and Conditions") are h the Online Services.	
You are responsible for const reserves the right to amend to notices or links to such notice pertaining to the Online Servi and Conditions, You must cer your investment Advisor or N	ulting the Online Services and the Terms and Conditions regularly. NBF he Terms and Conditions at any time without notice, by posting various is on the Online Services regarding changes, new developments or news ices. In the event that You refuse to adhere to, or comply with, the Terms are accessing the Online Services and You have a duty to instruct either BF to revoke Your access to the Online Services.	
1. Warning		
NBF shall use all reasonable and secure, including the use internet is, by its very nature, of third party and may become i guarantee the integrity, reliab Online Services and cannot b transmittal or for any loss of i	means to ensure that access to, and use of, the Online Services are safe of a 256 bits data encryption device. You acknowledge, however, that the an open and publicly accessible communications network. All messages tor through the Online Services may be read, intercepted or modified by a retrievable. Despite all the precautions taken by NBF, NBF cannot litly or confidentiality of Your communications or transmittals through the be held liable for any damage resulting from any communication or integrity, reliability or confidentiality resulting from the use of the Online	
Services.		
	Accept and continue	

The process is completed when this box appears.

1 Access your Online Services	2. The agreement	View my portfolio
Before proceeding to you	r investment portfolio, p	lease accept the use
agreement.		



When the following image appears, you can read the information and move to the next image by clicking on the button Next or on the X in the top right corner if you want to have access to your portfolio.





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