## 

Thank you for your valuable support to your organization’s name by donating securities. The transfer of securities (stocks, bonds and mutual funds) is a simple process through which you could realize significant tax savings.

**1. Donor Information**

Name Address City Prov. Postal Code Phone Number Email

**2. Broker Information**

Name of the firm Name of the broker City Prov. Postal Code Phone Number Email Fax

**3. Securities to be transferred**

Originating account number

parts of

*Quantity description*

## parts of

*Quantity description*

**4. Depository of securities transferred in kind**

# Investment account of your organization's name ̈ #xx-xxxx-x

## Name of the broker

DTC BrokerCode **XXXXX** CUID  **XXXX**

**XXXX** EUROCLEAR No. **XXXXX** **XXXX**

### I authorize this transfer as a charitable donation to your organization's name. I agree that your organization's name, or its agent, may contact my broker for transactional purposes.

Donor/client’s signature Date

Additional comments or instructions:

**Your donation receipt**

* Please contact your “organization's name¨ representative regarding the calculation of the value of securities received for your tax receipt.
* Exception—Transfers from an estate: Please contact your “organization's” representative regarding the valuation of securities.

Your organization’s logo

1. Please complete this form.   
   The information requested are necessary for the transfer, follow-up and issuance of receipts.
2. Send this form to your broker. Your broker will make the necessary arrangements for the transfer of the securities to the investment account of your organization's name.

Your organization's name cannot initiate the transfer. If you are not dealing with a broker, please fax   
this form directly to your investment institution.

1. Send a copy of this form   
   to the Foundation's broker   
   (or ask your broker to do so):

Name of Advisor

Name of the broker

Management of account transfers XXXX, rue XXXX

XXXX

City, Quebec Postal Code

Fax: XXXX

1. Send a copy of this form   
   to your organization's name   
   (or ask your broker to do **so):** so that we are able to issue a receipt for your donation.

Name of your organization

General Manager

Telephone: xxx

Cellular: xxx

[Email:](mailto:ronald.davidson.cemtl@ssss.gouv.qc.ca) xxx

Fax: xxx

Your support is invaluable to us and we thank you from the very heart for helping us to help us in the mission of your organization.

Digital signature

*The charity registration number of* your organization's name is the number of your organization.