





Introducing the SM Financial Group

Good morning,

It is hard to believe we are already well into the second month of 2023! We want to take this time to let you know that our team's name is now SM Financial Group – SM standing for Sivertson Mercier.

As we continue to fine tune our service strategies, we truly wanted to establish a team name that best aligns with what we do and accurately represents what we offer our valuable clients. Our services include investment management, financial and estate planning, tax efficient strategies, and income protection.

We look forward to working with you this upcoming year and sharing our strategies for the present and future. Thank you for continuing to place your trust and confidence in us to help you reach your financial goals.

All the best,

Graeme Sivertson, CIM®, CFP®, BComm.

Wealth Advisor & Portfolio Manager

Bruno Mercier, CIM®, CFP®, FCSI®, BSc.

Wealth Advisor & Portfolio Manager







MARKET SUMMARY

For a summary of key market performances, currencies and interest rates, we invite you to read our daily commentaries. Clear and concise, they will keep you informed of the latest economic and financial news that can influence the value of your investments, and serve as a guide for your discussions with your advisor.

Click here to consult the <u>Daily Market Review</u>.



WEEKLY ECONOMIC WATCH

The Economic Weekly is an excellent and simple way to stay abreast of a series of important economic and financial indicators affecting the North American, provincial and global backdrops. It offers an analysis on a current economic or financial topic, together with a brief commentary on developments in the economic environment as depicted by economic indicators released during the week.

Click here to consult the Weekly Economic Watch.



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Click here to make an appointment with us



Bruno Mercier Senior Wealth Advisor & Portfolio Manager 1-780-412-6614 Bruno.mercier@nbc.ca







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