

Online Services

Good morning,

Hope March is treating you well! With tax season fast approaching, we know the importance of accessing your NBF financial information.

More and more your online access to your National Bank Financial information is becoming important. The bulk of your tax slips will be available in this portal shortly (some are already there). Also, going forward, when you have a meeting with the team the agenda and reports will be uploaded to this portal rather than being sent to you via email. This is to make sure that your information remains secure.

If you have never logged on or have difficulty logging on, please start by calling 1-888-751-1220. Our technology support group are open from Monday to Friday from 9am to 5pm MST. Once you have your login information, please feel free to set up a time with Nicole or Elizabeth to get a quick rundown of the website if you like

Online Access can be accessed at <u>www.nbfwm.ca</u> and clicking on 'Client Access' and then 'Log in'.

Please review the attachment for first time sign in, if required.

As always, please do not hesitate to reach out if you have any questions!

All the best,

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B-nth

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MARKET SUMMARY

For a summary of key market performances, currencies and interest rates, we invite you to read our daily commentaries. Clear and concise, they will keep you informed of the latest economic and financial news that can influence the value of your investments, and serve as a guide for your discussions with your advisor.

Click here to consult the Daily Market Review.



WEEKLY ECONOMIC WATCH

The Economic Weekly is an excellent and simple way to stay abreast of a series of important economic and financial indicators affecting the North American, provincial and global backdrops. It offers an analysis on a current economic or financial topic, together with a brief commentary on developments in the economic environment as depicted by economic indicators released during the week.

Click here to consult the Weekly Economic Watch.



<u>Click here to access your</u> <u>online account and statements</u>



<u>Click here to learn more</u> <u>about the team</u>



<u>Click here to make</u> an appointment with us



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