NATIONAL BANK FINANCIAL WEALTH MANAGEMENT

SM FINANCIAL GROUP

Tax season is upon us!

Good morning,

It's that time of year again when we must prepare our tax returns.

In order to help you with this, we have attached a Tax Rate Card for your reference. It contains information regarding RRSP and TFSA contribution limits, credits, RRIF withdrawal tables, tax rates and more.

If you want to discuss your situation, please call us to set up a meeting. Graeme and Bruno will be happy to help you decipher what best applies to you.

Be sure to send us a copy of your Personal Income Tax, Notice of Assessment (2021 tax year and 2022 when available). This will allow us to provide you with accurate advice.

To find your personal contribution limits for your TFSA, RRSP, RESP and/or information on your government benefits and rights, such as CPP, please visit the CRA website at: https://www.canada.ca/en/revenue-agency.html

All the best,

Graeme Sivertson, CIM®, CFP®, BComm.
Wealth Advisor & Portfolio Manager

Bruno Mercier, CIM®, CFP®, FCSI®, BSc.
Wealth Advisor & Portfolio Manager

MARKET SUMMARY

For a summary of key market performances, currencies and interest rates, we invite you to read our daily commentaries. Clear and concise, they will keep you informed of the latest economic and financial news that can influence the value of your investments, and serve as a guide for your discussions with your advisor.

Click here to consult the Daily Market Review.

WEEKLY ECONOMIC WATCH

The Economic Weekly is an excellent and simple way to stay abreast of a series of important economic and financial indicators affecting the North American, provincial and global backdrops. It offers an analysis on a current economic or financial topic, together with a brief commentary on developments in the economic environment as depicted by economic indicators released during the week.

Click here to consult the Weekly Economic Watch.

Click here to access your online account and statements

Click here to learn more about the team

Click here to make an appointment with us

Bruno Mercier
Senior Wealth Advisor & Portfolio Manager

1-780-412-6614
Bruno.mercier@nbc.ca

NATIONAL BANK FINANCIAL
WEALTH MANAGEMENT

SM FINANCIAL GROUP

CIPF Canadian Investor Protection Fund MEMBER

Terms of use
Confidentiality
ABC's of security