





Great News, New User-Friendly Sign On

Good morning,

Happy August! Hope your summer is going well and productive. To add another summer 'project' to your summer bucket list, we really wanted to emphasize the importance of logging into Online Access to your National Bank Financial accounts. For starters, going forward, when you have a meeting with the team the agenda and reports will be uploaded to this portal rather than being sent to you via email. This is to make sure that your information remains secure. Portfolio statements, tax slips, trade confirmations and so much more can be accessed online as well.

Please note, if you have selected eDelivery as your delivery preference for portfolio statements and tax slips, you are required to sign in to online access at least once a year or it will be reset.

In order to streamline this process, NBF has enabled a new Single Sign On - SSO - feature. You are now able to use your email address as the user ID instead of the long string of numbers that everyone seems to forget.

Steps for SSO are in the attached.

If you have never logged on or have difficulty logging on, please start by calling 1-888-751-1220. Our technology support group is open from Monday to Friday from 7:00 AM to 3:00 PM. Once you have your login information, please feel free to set up a time with Nicole or Elizabeth to get a quick rundown of the website.

As always, please do not hesitate to reach out if you have any questions!

Wishing you all a wonderful rest of your summer!

Sincerely,

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MARKET SUMMARY

For a summary of key market performances, currencies and interest rates, we invite you to read our daily commentaries. Clear and concise, they will keep you informed of the latest economic and financial news that can influence the value of your investments, and serve as a guide for your discussions with your advisor.

Click here to consult the <u>Daily Market Review</u>.



WEEKLY ECONOMIC WATCH

The Economic Weekly is an excellent and simple way to stay abreast of a series of important economic and financial indicators affecting the North American, provincial and global backdrops. It offers an analysis on a current economic or financial topic, together with a brief commentary on developments in the economic environment as depicted by economic indicators released during the week.

Click here to consult the Weekly Economic Watch.



<u>Click here to access your</u> <u>online account and statements</u>



<u>Click here to learn more</u> about the team



Click here to make an appointment with us



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