

AT A GLANCE



SERVING THE
NEEDS OF:



**CANADIAN
INVESTORS**



**INSTITUTIONAL
INVESTORS**



ALLOWS FOR:



**DISCRETIONARY
PORTFOLIO
MANAGEMENT**



**TRANSACTIONS ON
YOUR BEHALF WITH
YOUR PERMISSION**



**RAPID RESPONSE
TO YOUR UNIQUE
PORTFOLIO NEEDS**



CLIENT
BENEFITS:



**GREATER AGILITY
IN RESPONDING
TO RISK**



**ONGOING
PORTFOLIO
OPTIMIZATION**



**DEEPER
INVESTMENT
SOLUTIONS
TAILORED TO
YOUR NEEDS**



MAINTAINING
THE HIGHEST
STANDARDS:



**FIDUCIARY
RESPONSIBILITY
& "CLIENT FIRST"
PHILOSOPHY**



**BOUND BY
STRICT CODE
OF ETHICS**



**MAXIMIZING
COMPLIANCE
WITH CANADIAN
REGULATIONS**