Thanks-GIVING indeed

This week's Reading will be short and sweet. Over the Thanksgiving holiday weekend, in the midst of turkey and stuffing, we're prepping for the upcoming Fall/2024 Reviews (see below for dates & times). We won't forget to give thanks for the many blessings we receive, raising a toast to our clients favoring us with their patronage. We are very lucky to have their trust. Their success is our success. As we eat or own cooking, their returns are also our returns.

About that giving thing.

Much of the media coverage of financial markets focuses on risk, the potential for loss, suffering, fear and angst. Worry attracts attention and attention sells advertisements. Following the news tends to be depressing. "Markets are rigged". "The Little Guy never wins" "It's all a game for rich folks". Selling advertising is not advice. The patient 'little-guy and gal' investors can do just fine. The markets do indeed give back.

With next Tuesday & the following Monday seminars in mind, we will be reviewing our live Hilberry Dividend Growth Portfolios from last October's seminar data valuation date Oct 20, 2024 to Oct 10, 2024 close. It's been an excellent year!

We thank the markets for the giving and thanks to our clients for sticking with us!

We hope to see you at our upcoming Fall Review. Appies and host bar.

Comox Crown Isle Resort: Oct 15, 2024: 5-7 PM.

Cowichan Valley: Arbutus Ridge Oct 21, 2024: 5-7 PM

To accommodate space please RSVP!







Have a Great Long Weekend

Steve & Anna Hilberry



Steve Hilberry Wealth Management Advisor, CIM

Anna Hilberry Wealth Management Advisor, CIM

FOR THE RECORD October 10, 2024 close

DOW INDUSTRIALS: 42,484 \$&P 500: 5,780 \$&P/TSX COMP: 24,302 WTI: \$75.43

LOONIE IN \$USD: \$0.7264 \$US





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